

CMS FINVEST LIMITED

(FORMERLY : CMS INFOTECH LIMITED)

10, PRINCEP STREET (2nd Floor)
KOLKATA - 700 072
Phone : 4002-2880
Fax : 91-33-22379053
E-mail : info@cmsinfotech.com
Website : www.cmsinfotech.com
CIN : L67120WB1991PLC052782

Dated: 27.01.2016

The Secretary
The Calcutta Stock Exchange Asso. Ltd.
7, Lyons Range
Kolkata – 700 001

The Secretary
The Stock Exchange, Ahmedabad
Kamdhenu Complex,
Panjara Pole, Near Polytechnic
Ahmedabad – 380 015

The Asst. General Manager
Department of Corporate Services
Bombay Stock Exchange Ltd.
25th Floor, Phiroz Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

Dear Sir/ Madam,

Sub: Submission of Share Capital Audit Report for the quarter ended 31st December, 2015

Please find enclosed herewith a copy of the Share Capital Audit Report for the quarter ended 31st December, 2015 as per the prescribed format for your kind perusal and records.

Thanking you.

Yours faithfully,
For **CMS Finvest Limited**



Krishna Banerjee
(Director)
DIN: 06997186

RECONCILIATION OF SHARE CAPITAL AUDIT

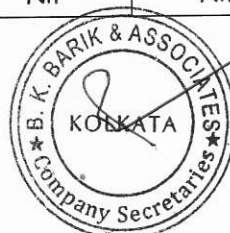
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|--|---|
| 1. For quarter ended | 31/12/2015 |
| 2. ISIN | INE915A01011 |
| 3. Face Value | Rs. 10/-each |
| 4. Name of the Company | CMS FINVEST LIMITED
Formaly CMS Infotech Ltd. |
| 5. Registered office address | 10, Princep Street, 2 nd Floor. Kolkata-700072 |
| 6. Correspondence address | -DO- |
| 7. Telephone & Fax Nos. | 40022880, Fax-2237-9053 |
| 8. Email Address | info@cmsinfotech.com |
| 9. Name of the Stock Exchange where the Company's securities are listed: | CSE, BSE, Ahmedabad |

	Number of Shares	% of Total Issued Cap.	Name of the SE's
10. Issued Capital	1,39,95,900	100%	
11. Listed Capital (Exchange-wise) (as per company records)	1,39,95,900	100%	CSE
	59,95,900	42.84%	BSE
	59,95,900	42.84%	Ahmedabad
12. Held in dematerialized form in CDSL	1,131,055	8.00%	
13. Held in dematerialized form in NSDL	1,11,79,929	80.00%	
14. Physical	16,84,916	12.00%	

15. Total No. of Shares (12+13+14) 1,39,95,900
16. Reasons for difference if any, between (10&11), (10&15), (11&15)
17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Applied for listing &
the Approval is
awaited

Particulars ***	No. of Shares	Applied/Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin, appr. Pending for se (Specify Names)
Nil	Nil	Nil	Nil	Nil	Nil	Nil



B. K. BARIK & ASSOCIATES
Company Secretaries

3A, Garstin Place, 4th Floor,
Kolkata - 700001
Phone- 033-2262-1047/48
Mobile- 9331829181
E-mail: satyabrata_mika@yahoo.co.in

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is updated (Yes/No.) : Yes
If not, updated upto which date

19. Reference of previous quarter with regards to excess dematerialized shares, if any

20. Has the Company resolved the matter mentioned in point 19 above in the current qtr.? If not, reason why?

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	Nil
Pending for more than 21 days	Nil	Nil	Nil

22. Name, Telephone & Fax No. of the Compliance Officer of the Company.	Mr. Nawin Lahoty (Co. Secretary) Phone: 9830055601 Fax No.: 2237-9053
23. Name, Address, Tel & Fax No., Regn. No. of the Company Secretary	B. K. Barik & Associates 1/24/1 Fakir Ghosh Lane, Kolkata - 700 108 Phone 22115203 & Fax : 22256158 C. P. No. 3897
24. Appointment of Common Agency for share registry work	Maheshwari Datamatics P. Ltd., 6, Mangoe Lane, 2 nd Floor, Kolkata-1
25. Any other detail that the Auditor may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name etc.)	If yes (name & address) The name of the Company has been changed to CMS Infotech Ltd to CMS Finvest Ltd. date-28/04/2009

PLACE : Kolkata
DATE : 27.01.2016



FOR B. K. BARIK & ASSOCIATES
Company Secretaries


B. K. BARIK
(Practising Company Secretary)
C. P. No.-3897